



# Health Savings Account Name Change Form

Use this form to update your HSA to reflect a change in your name. Submit completed form to: Benefit Extras, Inc. (TPA) via fax to **952.435.8435 (toll-free fax 800.886.8793)**, secure email to **flex@benefitextras.com** or mail to **Benefit Extras, Inc., P.O. Box 1815, Burnsville, MN 55337**.

If you have any questions regarding this form, please call **952.435.6858** or toll-free at **866.435.6858** or contact us via our website at [www.benefitextras.com](http://www.benefitextras.com).

\*Required Fields

Part I Original Profile Information			
*Consumer Name (First, MI, Last)		*Employer Name (If sponsored by an employer plan)	
*Birth Date (MM/DD/YYYY)	*Social Security Number	*Day Telephone	
*Address			
*City	*State	*Zip	
Email Address			

Part II New Profile Information – Include documentation of your name change such as a certified copy of marriage license, adoption forms, formal name change documentation, etc. when submitting this form.			
*Consumer Name (First, MI, Last)			
*Address			
*State	*State	*Zip	
Email Address			

Part III Debit Card Reorder Request	
Would you like to receive a new debit card to reflect your name change?	<input type="checkbox"/> Yes <input type="checkbox"/> No
*A \$10.00 fee for two additional cards will be applied to your account for your debit card reorder.	

Part IV Consumer Signature	
I agree to be bound by the terms and conditions of the Custodial Agreement and Cardholder Agreement with Benefit Extras, Inc. I acknowledge that changes specified on this form shall become effective as soon as administratively feasible upon the receipt of this form. I acknowledge that this form may be electronically signed, and I agree that the electronic signature(s) appearing on this document are the same as handwritten signatures for the purpose of validity, enforceability, and admissibility.	
*Consumer Signature	*Date